

**The Montana Association  
of Land Trusts  
Invites you...**

**To the MALT –  
Wells Fargo  
Montana Philanthropy  
Conference**

**May 16, 2013  
10:00 AM – 4:00 PM  
Large Meeting Room  
Lewis and Clark Library  
120 S. Last Chance Gulch  
(Lunch will be provided)**

**The conference is geared toward  
land trust staff and board members,  
and will offer insights and information  
about trends in philanthropy.**

**There is no cost to attend.**

**Please RSVP by contacting Glenn Marx at the  
Montana Association of  
Land Trusts at 406-490-1659  
[montanamalt@q.com](mailto:montanamalt@q.com)**



THE PRIVATE BANK

**Your Presenters:  
Sara Montgomery and Dan Harris  
Wells Fargo Philanthropic Services**



As a Philanthropic Specialist, Sara works with endowments, nonprofits and foundations across the Mountain Northwest region in the areas of endowment management, board responsibilities, governance and fundraising. She also advises individuals and families to develop and implement strategies that recognize and facilitate their philanthropic aspirations through the creation and management of private foundations, charitable trusts and other charitable planning strategies.

Sara serves on the boards of the Colorado Planned Giving Roundtable and the Colorado Philanthropic Advisor Network and is past President of the Centennial Estate Planning Council.



Dan Harris advises families on accomplishing their philanthropic objectives through the creation and management of private foundations, charitable trusts, and other charitable planning strategies. He also advises nonprofit organizations in the areas of governance, management, and fundraising. Dan leads a team that provides philanthropic consulting to

Wells Fargo clients across the country.

Dan is a volunteer with a number of professional organizations including the Colorado Planned Giving Roundtable where he was President in 2007. He is also a member of the national Partnership for Philanthropic Planning. Dan has served on the boards of many nonprofit organizations in Colorado.

**You and your land trust  
should attend if:**

- You are curious about nonprofit trends
- You would like to see your land trust be more effective and successful connecting with major donors
- You have questions about implementing best practices
- You would like to network with other land trust and nonprofit leaders

**We will provide you with  
tangible takeaways  
to keep your organization  
on the right path.**